Task Title: Bank Transactions

OALCF Cover Sheet – Practitioner Copy

Learner Name: _____

Date Started: _____

Date Completed: _____

Successful Completion: Yes ☐ No ☐

Goal Path: Employment ☐ Apprenticeship ☐

Secondary School ☐ Post Secondary ☐ Independence ☐

Task Description: The learner will calculate withdrawals and deposit amounts at a bank.

Main Competency/Task Group/Level Indicator:

- Understand and Use Numbers/Manage money/C1.1

Materials Required:

- Pen/pencil and paper and/or digital device

Learner Information

When customers go to the bank to withdraw money, they need to count the money they receive from the teller to make sure it is correct.

Work Sheet

Task 1: A customer wants to withdraw $140. They ask for it in $20s. How many $20 bills will they receive?

Answer:

_____

Task 2: A customer wants to withdraw $75. The teller gives them three $20 bills, and one $5 bill. How much more should the customer receive?

Answer:

_____

Task 3: A customer asks the teller to make change for one $100 bill. They would like this amount in $5 bills. How many $5 bills will the customer receive?

Answer:

_____

Task 4: A customer gives the teller one $100 bill and two $50 bills. The customer asks for $80 to be deposited into their account. They would like the rest back in $20 bills. How many $20 bills will the customer receive?

Answer:

_____

Practitioner Copy

Answers

Task 1: A customer wants to withdraw $140. They ask for it in $20s. How many $20 bills will they receive?

Answer: $140/$20 = 7 bills

Task 2: A customer wants to withdraw $75. The teller gives them three $20 bills, and one $5 bill. How much more should the customer receive?

Answer:

3 x $20 = $60
$60 + $5 = $65
$75-$65 = $10
The customer should receive $10.

Task 3: A customer asks the teller to make change for one $100 bill. They would like this amount in $5 bills. How many $5 bills will the customer receive?

Answer: $100/$5 = 20 bills

Task 4: A customer gives the teller one $100 bill and two $50 bills. The customer asks for $80 to be deposited into their account. They would like the rest back in $20 bills. How many $20 bills will the customer receive?

Answer:

$100 + (2 x $50) = $200 total
$200 - $80 deposit = $120 remaining
$120/20 = 6 bills

Performance Descriptors

Levels	Performance Descriptors	Needs Work	Completes task with support from practitioner	Completes task independently
C1.1	Adds, subtracts, multiplies, and divides whole numbers and decimals			
	Understands numerical order			
	Identifies and performs required operation			
	Follows apparent steps to reach solutions			
	uses strategies to check accuracy (e.g. estimating, using a calculator, repeating a calculation, using the reverse operation)			

This task: Was successfully completed ☐   Needs to be tried again ☐

Learner Comments:

Instructor (print): _____

Learner (print): _____