

Task Title: Cancelling and Rescheduling a Workshop

OALCF Cover Sheet – Practitioner Copy

Learner Name:		
Date Started:		
Date Completed:		
Successful Completion	Yes No	
Goal Path:	Employment	Apprenticeship
Secondary School	Post Secondary	Independence

**Task Description:** Use proper phone etiquette to cancel and reschedule a workshop. Use a calendar to reschedule and understand appointment times.

### Main Competency/Task Group/Level Indicator:

- Find and Use Information/Interpret documents/A2.2
- Communicate Ideas and Information/Interact with others/B1.2
- Communicate Ideas and Information/Complete and create documents/B3.2a

### Materials Required:

• Pen/pencil and paper and/or digital device

## Practitioner Information

This task is primarily an oral task that requires the Learner to contact an organization to let them know they are unable to participate in a workshop due to illness and reschedule for the next available workshop. Use the script provided below to role play the phone conversation with the Learner.

#### **Telephone Script:**

Receptionist: Good Morning, Employment Services, may I help you?

Learner:

Receptionist: May I have your name please?

Learner:

Receptionist: Thank you for calling. Is there anything else I can do for you?

#### Learner:

Receptionist: The next available dates for the workshop are June 2nd, June 10th, June 18th and June 26<sup>th</sup>. Each workshop is 1 1/2 hours long. Which one would you like to be scheduled for?

Learner:

Receptionist: On June 2nd and June 18th, the workshop is at 9:30 am. On June 10th and 26<sup>th</sup>, the workshop is at 1:30 pm.

#### Learner:

Receptionist: I apologize; I should have let you know that one is full. It looks like the 18th and 26th are not full.

Learner:

Receptionist: Okay. Is there anything else I can do for you?

Learner:

**Receptionist: Hope you feel better.** 

#### Learner:

Practitioner Copy

## Learner Information

You cannot attend a resume workshop because you are sick. You will need to call the organization that is hosting the resume workshop to let them know and to reschedule for the next available resume workshop. You will have the conversation with your instructor or a fellow student acting as the receptionist.

Scan the "June Calendar" to review the other commitments you have this month before you call to reschedule.

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	2 10 am Dr. Appt	3	4	5 Teacher meeting for daughter	6	7
8	9	<b>10</b> 9:30 Hair appt	11	12 Meeting with employment counsellor 1:30 pm	13	14
15	16 Meeting with OW 9 am	17	18 Dentist appt 2 pm	19	20	21
22	23	24	25 Last day of school out early	26	27	28
29	30					

## June Calendar

## Work Sheet

Task 1: You have dialed the number and the receptionist has answered. The receptionist who answers the phone will ask you the following questions. Answer the questions with the information you have available on the June Calendar.

Answer: This is an oral task. No written response required here.

Task	completed:	Yes:	
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Task 2: Enter the rescheduled workshop date and time into the June calendar.

Answer:

Task 3: Why is it important to not be upset with the receptionist when she tells you the workshop you wanted is full?

Answer:

## Answers

### Task 1: You have dialed the number and the receptionist has answered. Answer the questions with the information you have available on the June Calendar.

Answer: Here is a sample answer of a conversation the learner may have with you.

**Receptionist:** Good Morning, Employment Services, may I help you? **Learner:** Yes, I am calling to let you know that I will not be able to make it to the resume workshop today. I am suffering from the flu.

Receptionist: May I have your name please?

Learner: [learner name]

**Receptionist:** Thank you for calling. Is there anything else I can do for you? **Learner:** Yes, I would like to be able to take the next available workshop; can you tell me when they are?

**Receptionist:** The next available dates for the workshop are June 2nd, June 10th, June 18th and June 26<sup>th</sup>. Each workshop is 1 1/2 hours long. Which one would you like to be scheduled for?

**Learner:** I am looking at my calendar, can you please tell the times of those workshops?

**Receptionist:** On June 2nd and June 18<sup>th</sup>, the workshop is at 9:30 am. On June 10th and 26<sup>th</sup>, the workshop is at 1:30 pm.

Learner: Thanks, it looks like June 10th will work.

**Receptionist:** I apologize; I should have let you know that one is full. It looks like the 18th and 26th are not full.

**Learner:** June 18th will work for me. Please schedule me in for that workshop.

Receptionist: Okay. Is there anything else I can do for you?

Learner: No, that's it. Thank you.

Receptionist: Hope you feel better.

Learner: Thank you!

# Task 2: Enter the rescheduled workshop date and time into the June calendar.

Answer: Refer to the learner's completed calendar to ensure they have written down the correct date and time for the workshop they plan to take. They could attend on either the 18<sup>th</sup> or the 26<sup>th</sup>.

# Task 3: Why is it important to not be upset with the receptionist when she tells you the workshop you wanted is full?

Answer: It is important to treat others with respect and kindness, even if you do not like the answer you receive. The receptionist does not have control over how many people can attend a workshop and/or when workshops are scheduled. Being respectful towards others is an important part of any interaction, whether on the phone or in person.

## Performance Descriptors

Levels	Performance Descriptors	Needs Work	Completes task with support from practitioner	Completes task independently
A2.2	performs limited searches using one or two search criteria			
	extracts information from tables and forms			
	uses layout to locate information			
	makes connections between parts of documents			
	makes low-level inferences			
B1.2	shows an awareness of factors that affect interactions, such as differences in opinions and ideas, and social, linguistic and cultural differences			
	demonstrates some ability to use tone appropriately			
	uses strategies to maintain communication, such as encouraging responses from others and asking q speaks or signs clearly in a			

## Task Title: CancellingandReschedulingaWorkshop\_E\_A2.2\_B1.2\_B3.2a

Levels	Performance Descriptors	Needs Work	Completes task with support from practitioner	Completes task independently
	focused and organized way questions			
	rephrases to confirm or increase understanding			
B3.2a	uses layout to determine where to make entries			
	begins to make some inferences to decide what information is needed, where and how to enter the information			
	makes entries using a limited range of vocabulary			

This task: Was successfully completed Needs to be tried again

Learner Comments:

Instructor (print):

Learner (print):