

Task Title: Income Sources for Income Taxes

# OALCF Cover Sheet – Practitioner Copy

**Learner Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Date Started: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Date Completed: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

|  |  |  |
| --- | --- | --- |
| **Goal Path:** | Employment | Apprenticeship |
| Secondary School | Post Secondary | Independence |

**Successful Completion:**  Yes No

**Task Description:** The learner will interpret an infographic about income sources that are reportable on income taxes.

**Main Competency/Task Group/Level Indicator:**

* Find and Use Information/Interpret documents/A2.1

**Materials Required:**

* Pen/pencil and paper or computer/digital device

# Notes for Instructors/Practitioners

This task follows from “Learn about your Taxes” and “Doing your Taxes” which are introductory materials from the CRA.

You may wish to ask your learner to complete “Income Sources for Income Taxes” after having completed the first two tasks on this topic.

# Learner Information

Most Canadians need to file income taxes with the government every year. Some income sources are reported on income taxes, while others are not.

Scan “What income do I report on my taxes?”

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# Work Sheet

**Task 1: List three types of income that you do not need to report on your taxes.**

Answer:

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Task 2: Think about the types of income you receive throughout the year. List two or three sources of reportable income you have.**

Answer:

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Task 3: If you have questions about whether income is reportable or not, how could you find out more information?**

Answer:

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# Answers

**Task 1: List three types of income that you do not need to report on your taxes.**

Answer: Lottery winnings, money given as a birthday gift, GST/HST credit, Canada child benefit payments.

**Task 2: Think about the types of income you receive throughout the year. List two or three sources of reportable income you have.**

Answers will vary. The learner should include any employment earnings (including casual employment such as pet sitting or ride share driving), and social assistance payments.

**Task 3: If you have questions about whether income is reportable or not, how could you find out more information?**

Answer: Contact the CRA at Canada.ca/learn-about-taxes

# Performance Descriptors

| Levels | Performance Descriptors | Needs Work | Completes task with support from practitioner | Completes task independently |
| --- | --- | --- | --- | --- |
| A2.1 | scans to locate specific details |  |  |  |
|  | interprets brief text and common symbols |  |  |  |
|  | locates specific details in simple documents, such as labels and signs |  |  |  |
|  | identifies how lists are organized (e.g. sequential, chronological, alphabetical) |  |  |  |

This task: Was successfully completed Needs to be tried again

Learner Comments:

Instructor (print): Learner (print):

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**